

Ref. Thor Hor (Por Por) 014/2560

August 11, 2017

To: The President

The Stock Exchange of Thailand

Re: Report on the operating result of the reviewed financial statements for the second

quarter ended June 30, 2017.

Dear Sirs,

TPI Polene Power Public Company Limited ("the Company") would like to report the operating result of the reviewed financial statements for the second quarter ended June 30, 2017 as follows:-

Total revenue from sales of power and goods and revenue from adders in Q2/2017 were Baht 1,241 million compared with Baht 1,120 million in Q2/2016, an increase of 10.79%, as the units of power sale in Q2/2017 increased. Total income in Q2/2017 were Baht 1,301 million compared with Baht 1,144 million in Q2/2016, an increase of 13.65%.

In Q2/2017, the Company registered profit for the period of Baht 706 million (or basic earnings per share of Baht 0.084) compared with profit for the period of Baht 500 million in Q2/2016 (or basic earnings per share of Baht 0.085), an increase of 41.36%. Profit for the period of Baht 706 million in Q2/2017 was comprised of normal operating profit of Baht 684 million and net foreign exchange gain of Baht 22 million whereas the profit for the period of Baht 500 million in Q2/2016 was comprised of normal operating profit of Baht 487 million and net foreign exchange gain of Baht 13 million.

For the first six-month period of the year 2017, the Company registered profit for the period of Baht 1,405 million (or basic earnings per share of Baht 0.196) compared with profit for the period of Baht 1,136 million (or basic earnings per share of Baht 0.193) in 1H/2016, an increase of 23.67%. Normal operating profit in 1H/2017 was Baht 1,291 million compared with the same of Baht 1,064 million in 1H/2016, an increase of 21.31%.

As at June 30, 2017, the Company' total assets and total equity were Baht 27,858 million and Baht 24,374 million.

Please be informed accordingly.

Sincerely Yours,

Mrs. Orapin Leophairatana

O. Lighainatana

Vice Chairman