

Ref. Thor Hor (Por Por) 009/2560

May 8, 2017

To:

The President

The Stock Exchange of Thailand

Re:

Report on the operating result of the reviewed financial statements for the first quarter

ended March 31, 2017.

Dear Sirs,

TPI Polene Power Public Company Limited ("the Company") would like to report the operating result of the reviewed financial statements for the first quarter ended March 31, 2017 as follows:-

Total revenue from sales of power and goods and revenue from adders in Q1/2017 were Baht 1,167 million compared with Baht 1,135 million in Q1/2016, an increase of 2.75% as the units of power sale in Q1/2017 increased. Total income in Q1/2017 were Baht 1,263 million compared with Baht 1,203 million in Q1/2016, an increase of 5.00%.

In Q1/2017, the Company registered profit for the period of Baht 698 million (or basic earnings per share of Baht 0.117) compared with profit for the period of Baht 636 million in Q1/2016 (or basic earnings per share of Baht 0.108), an increase of 9.78%. Profit for the period of Baht 698 million in Q1/2017 was comprised of normal operating profit of Baht 606 million and net foreign exchange gain of Baht 93 million whereas the profit for the period of Baht 636 million in Q1/2016 was comprised of normal operating profit of Baht 577 million and net foreign exchange gain of Baht 59 million.

As at March 31, 2017, the Company' total assets and total equity were Baht 30,305 million and Baht 24,507 million.

Please be informed accordingly.

Sincerely Yours,

O. Leophanotoma

Mrs. Orapin Leophairatana

Vice Chairman

บริษัท ที่พี่ไอ โพลีน เพาเวอร์ จำกัด (มหาชน)