



Ref. Thor Hor (Por Por) 027/2561

September 4, 2018

To: The President  
The Stock Exchange of Thailand

Re: Notification of Resolutions of the Extraordinary General Meeting of Shareholders  
no. 1/2561

Dear Sirs,

TPI Polene Power Public Company Limited (“the Company”) would like to report the resolutions of the Extraordinary general Meeting of Shareholders no. 1/2561, held on September 4, 2018, at 16.00 hrs, at the conference room on the 9<sup>th</sup> floor of TPI Tower, 26/56 Chan Tat Mai Road., Thungmahamek, Sathorn, Bangkok, which can be summarized as follows:-

Agenda 1. Certified the Minutes of the 2018 Annual General Shareholders’ Meeting, held on April 19, 2018, with the following majority of votes:-

- Approved 6,570,694,542 votes or 99.9997 % of all votes of shareholders who attended and exercised their votes at the meeting.
- Disapproved 16,500 votes or 0.0003 % of all votes of shareholders who attended and exercised their votes at the meeting.
- Abstained 0 votes

Agenda 2. Approved the issuance and offering for sale of debentures in the amount of not exceeding Baht 25,000 million, details of which are as follows:-

Type	All types and forms of debentures (including but not limited to unsubordinated and/or subordinated debentures and/or secured and/or unsecured debentures), depending on prevailing market conditions at such time the debentures are issued and offered.
Currency	Baht and/or any foreign currency by using prevailing exchange rate at such time the debentures are issued and offered.
Total value of Debenture	An aggregate amount in any particular time not exceeding Baht 25,000,000,000 (Baht Twenty-Five Billion only) or equivalent in other currencies in a form of revolving line.
Maturity	Not over 10 years from the issuing date of each issuance

**บริษัท ทีพีไอ โพลีน เพาเวอร์ จำกัด (มหาชน)**

**TPI POLENE POWER PUBLIC COMPANY LIMITED**

Offering	The debentures issued pursuant to this plan will be offered in all and/or in part, which application for an approval can be filed in one time filing or program filing, and/or in a form of revolving line, by ways of Public Offering and/or Private Placement in domestic and/or offshore offerings. Such offerings may be made in one time or several times in accordance with the notification of the Securities and Exchange Commission ("the SEC Commission") and/or the Office of Securities and Exchange Commission ("the Office of the SEC") and/or other related rules and regulations in force by the time the debentures are issued and offered.
Early Redemption	The holders of the debentures and/or the Company may or may not have the right to call for early redemption, subject to the terms and conditions of each issuance.
Interest Rate or Yield	Will be subject to the prevailing market conditions at the time of issuance and offering or under the terms and conditions of the debentures issued at such time. This shall also be subject to the notification of the SEC Commission and/or the Office of the SEC and/or other related notifications, rules and regulations in force at such time the debentures are issued and offered.
Authority to determine other details	<p>The Board of Directors or person(s) designated by the Board of Directors or the Management of the Company shall be entrusted with power and authority to do the followings- :</p> <p>(1) To determine the details in connection with debentures, among other things, types, names, interest rates, maturity, redemption, appointing debentures holder representative as well as details regarding an offer for sale including but not limited to price, method, offering period and allotment of such debentures.</p> <p>(2) To appoint financial advisors, and/or underwriter, and/or credit rating agencies to rate credit of issuer and/or securities, and/or legal advisors and/or other person, where such appointment is required under the relevant rules and regulations, or in any event as it deems appropriate.</p> <p>(3) To contact, negotiate, enter into, execute, and amend the contracts and/or any other documents as well as to contact, furnish information, submit documentation to the Office of the SEC and /or relevant authorities in connection with the issuance of such debentures, and to exercise any and all acts and things necessary or requisite as its deems appropriate.</p>

It was resolved at the meeting with the majority votes not less than three-fourths of all votes from shareholders attending and entitled to voting rights at the meeting as follows :-

- Approved 6,567,639,620 votes or 99.9469% of all votes of shareholders who attended and entitled to voting rights at the meeting.
- Disapproved 42,500 votes or 0.0006% of all votes of shareholders who attended and entitled to voting rights at the meeting.
- Abstained 3,447,400 votes or 0.0525 % of all votes of shareholders who attended and entitled to voting rights at the meeting.

Agenda 3. Any other matters.  
-None-

Please be informed accordingly.

Sincerely Yours,



Mrs. Orapin Leophairatana  
Vice Chairman