

Details of the issuance and offering of additional debentures

Type	All types and forms of debentures (including, but not limited to secured and/or unsecured debentures), depending on prevailing market conditions at such time the debentures are issued and offered.
Currency	Baht and/or any foreign currency by using prevailing exchange rate at such time the debentures are issued and offered.
Total value of Debentures	The line of debentures in any particular time of not exceeding Baht 50,000 million (Baht: Fifty Thousand Million only) or equivalent in other currencies, and the line of debentures to be then issued and offered for sale in a form of revolving line (for TPI Polene Power Public Company Limited only).
Maturity	Will be determined at such time of each debentures issuance subject to the prevailing market conditions at the time of the debentures are issued and offered.
Offering	The debentures issued pursuant to this plan will be offered in all and/or in part, and/or as a program, and/or revolving nature, by ways of public offering and/or private placement, and/or to foreign and/or local institutional investors. Such offerings may be made in one time or several times in accordance with the announcement of the Securities and Exchange Commission ("the SEC Commission") and/or the Office of Securities and Exchange Commission ("the Office of the SEC") and/or other related rules and regulations in force by the time the debentures are issued and offered.
Early Redemption	The holders of the debentures and/or the Company may or may not have the right to call for early redemption, subject to the terms and conditions of each issuance.
Interest Rate or Yield	Will be subject to the prevailing market conditions at the time of issuance and offering or under the terms and conditions of the debentures issued at such time. This shall also be subject to the announcement of the SEC Commission and/or the Office of the SEC and/or other related notifications, rules and regulations in force at such time the debentures are issued and offered.
Authority to determine other details	The Board of Directors or person(s) designated by the Board of Directors or the Management shall be entrusted with power and authority to do the followings- : (1) To determine the details in connection with debentures, among other things, types, names, interest rates, maturity, redemption, appointing debentures holder representative as well as details regarding an offer for sale including but not limited to price, method, offering period and allotment of such debentures. 2) To appoint financial advisors, and/or underwriter and credit rating agencies to rate credit of issuer and/or securities, and/or legal advisor and/or other person, where such appointment is required under the relevant rules and regulations, or in any event as it deems appropriate. 3) To contact, negotiate, enter into, execute, and amend the contracts and/or any other documents as well as to contact, furnish information, submit documentation to the Office of the SEC and /or relevant authorities in connection with the issuance of such debentures, and to exercise any and all acts and things necessary or requisite as its deems appropriate.